

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re

Lehman Brothers Holdings Inc.,

Case # **08-13555-jmp**

Hon. Judge James M. Peck

Debtor.

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**NOTICE OF APPEARANCE AND
REQUEST FOR ALL DOCUMENTS**

PLEASE TAKE NOTICE that ANDREW M. CUOMO, Attorney General of the State of New York, appears in the above-captioned case on behalf of The Department of Taxation and Finance of the State of New York.

PLEASE TAKE FURTHER NOTICE that demand is hereby made for a copy of all papers, documents and pleadings in this case to be served upon the undersigned at the address indicated below.

Dated: New York, New York
September 25, 2008

Yours, etc.,

ANDREW M. CUOMO
Attorney General of the
State of New York
Attorney for The New York State
Department of Taxation and Finance
By:

/s/ Neal S. Mann
NEAL S. MANN (NM-0617)
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TO Jacqueline Marcus, Esq.
Weil Gotshal & Manges, LLP
767 5th Avenue
New York, NY 10153

United States Trustee
33 Whitehall Street
21st Floor
New York, NY 10004

CERTIFICATE OF SERVICE

Dominique Jones certifies under penalty of perjury, pursuant to 28 U.S.C. § 1746, that the following is true and correct:

She is a Legal Assistant in the office of ANDREW M. CUOMO, Attorney General of the State of New York, Attorney for the New York State Department of Taxation and Finance herein. **On**

September 25, 2008, she served the annexed Notice of Appearance upon the following parties:

Jacqueline Marcus, Esq.
Weil Gotshal & Manges, LLP
767 5th Avenue
New York, NY 10153

United States Trustee
33 Whitehall Street
21st Floor
New York, NY 10004

Attorneys in the within entitled proceeding by depositing a true and correct copy thereof, properly enclosed in a post-paid wrapper, in the post-office box regularly maintained by the United States Postal Service at 120 Broadway, New York, New York 10271 directed to said attorneys at the addresses designated by them for that purpose.

Dated: New York, New York
September 25, 2008

/s/
Dominique Jones